Weekly market data

week ending 26 September 2025

momentum
global investment management

		Cumulative returns			
Asset Class / Region	**Currency**	**Week ending 26 September**	**Month to date**	**YTD 2025**	**12 months**
Developed Markets Equities					
United States	USD	-0.3%	2.9%	13.7%	16.7%
United Kingdom	GBP	0.8%	1.0%	16.7%	15.9%
Continental Europe	EUR	-0.1%	1.2%	12.0%	7.4%
Japan	JPY	1.2%	3.6%	16.0%	20.1%
Asia Pacific (ex Japan)	USD	-1.5%	4.0%	23.0%	14.6%
Australia	AUD	0.2%	-1.5%	10.7%	10.7%
Global	USD	-0.4%	2.4%	16.5%	16.5%
Emerging Markets Equities					
Emerging Europe	USD	-0.1%	1.0%	42.7%	30.6%
Emerging Asia	USD	-1.5%	5.7%	24.3%	15.9%
Emerging Latin America	USD	0.1%	5.5%	41.7%	17.5%
BRICs	USD	-1.8%	4.4%	22.5%	13.9%
China	USD	-0.9%	6.5%	37.4%	37.0%
MENA countries	USD	1.8%	2.3%	4.2%	3.6%
South Africa	USD	1.1%	9.9%	52.7%	31.7%
India	USD	-3.3%	0.4%	1.7%	-10.2%
Global emerging markets	USD	-1.1%	5.5%	25.6%	16.3%
Bonds					
US Treasuries	USD	-0.2%	0.7%	5.2%	1.7%
US Treasuries (inflation protected)	USD	-0.3%	0.4%	6.6%	3.7%
US Corporate (investment grade)	USD	-0.4%	1.2%	6.7%	3.7%
US High Yield	USD	-0.2%	0.7%	6.9%	7.3%
UK Gilts	GBP	-0.1%	0.3%	1.5%	-1.6%
UK Corporate (investment grade)	GBP	0.1%	0.7%	3.9%	3.6%
Euro Government Bonds	EUR	0.0%	0.2%	0.0%	0.2%
Euro Corporate (investment grade)	EUR	0.0%	0.3%	2.6%	3.7%
Euro High Yield	EUR	0.0%	0.5%	4.6%	6.5%
Global Government Bonds	USD	-0.6%	0.0%	6.6%	0.8%
Global Bonds	USD	-0.5%	0.3%	7.8%	2.6%
Global Convertible Bonds	USD	-0.7%	3.5%	19.9%	21.9%
Emerging Market Bonds	USD	0.4%	1.5%	9.5%	7.1%

		Cumulative returns			
Asset Class / Region	**Currency**	**Week ending 26 September**	**Month to date**	**YTD 2025**	**12 months**
Property					
US Property Securities	USD	0.8%	0.3%	3.1%	-2.7%
Australian Property Securities	AUD	-2.5%	-3.1%	8.5%	0.4%
Asia Property Securities	USD	0.0%	0.0%	18.4%	4.0%
Global Property Securities	USD	-0.4%	0.1%	10.5%	1.5%
Currencies					
Euro	USD	-0.5%	-0.1%	13.0%	4.7%
UK Pound Sterling	USD	-0.6%	-0.8%	7.0%	-0.1%
Japanese Yen	USD	-1.1%	-1.8%	5.2%	-3.1%
Australian Dollar	USD	-0.7%	0.0%	5.9%	-4.9%
South African Rand	USD	-0.2%	1.6%	8.8%	-1.1%
Swiss Franc	USD	-0.5%	0.1%	13.7%	6.1%
Chinese Yuan	USD	-0.2%	0.0%	2.3%	-1.7%
Commodities & Alternatives					
Commodities	USD	2.5%	1.9%	5.8%	7.3%
Agricultural Commodities	USD	-0.3%	-2.6%	-4.3%	-5.2%
Oil	USD	5.2%	3.0%	-6.0%	-2.1%
Gold	USD	2.0%	9.0%	43.3%	40.9%

Source: Bloomberg Finance L.P. Past performance is not indicative of future returns.