Weekly market data

week ending 5 September 2025

momentum
global investment management

Asset Class / Region	Currency	Cumulative returns: Week ending 5 September	Month to date	YTD 2025	12 months
Developed Markets Equities					
United States	USD	0.4%	0.4%	10.9%	18.9%
United Kingdom	GBP	0.3%	0.3%	15.9%	15.5%
Continental Europe	EUR	-0.1%	-0.1%	10.6%	9.2%
Japan	JPY	1.0%	1.0%	13.1%	21.5%
Asia Pacific (ex Japan)	USD	1.2%	1.2%	19.7%	21.3%
Australia	AUD	-0.7%	-0.7%	11.5%	15.1%
Global	USD	0.4%	0.4%	14.2%	19.1%
Emerging Markets Equities					
Emerging Europe	USD	0.2%	0.2%	41.6%	31.9%
Emerging Asia	USD	1.6%	1.6%	19.5%	22.0%
Emerging Latin America	USD	1.7%	1.7%	36.6%	15.8%
BRICs	USD	1.7%	1.7%	19.3%	21.9%
China	USD	1.9%	1.9%	31.5%	54.0%
MENA countries	USD	-0.7%	-0.7%	1.1%	2.6%
South Africa	USD	1.3%	1.3%	40.8%	34.3%
India	USD	1.4%	1.4%	2.7%	-5.0%
Global emerging markets	USD	1.4%	1.4%	20.7%	21.0%
Bonds					
US Treasuries	USD	0.9%	0.9%	5.3%	1.8%
US Treasuries (inflation protected)	USD	0.7%	0.7%	6.9%	4.8%
US Corporate (investment grade)	USD	1.1%	1.1%	6.6%	4.2%
US High Yield	USD	0.3%	0.3%	6.6%	8.2%
UK Gilts	GBP	0.7%	0.7%	1.9%	-1.9%
UK Corporate (investment grade)	GBP	0.4%	0.4%	3.6%	3.0%
Euro Government Bonds	EUR	0.4%	0.4%	0.2%	0.8%
Euro Corporate (investment grade)	EUR	0.2%	0.2%	2.6%	4.4%
Euro High Yield	EUR	0.0%	0.0%	4.0%	7.0%
Global Government Bonds	USD	0.5%	0.5%	7.2%	2.0%
Global Bonds	USD	0.7%	0.7%	8.2%	3.6%
Global Convertible Bonds	USD	0.5%	0.5%	16.5%	22.3%
Emerging Market Bonds	USD	0.8%	0.8%	8.7%	7.8%

Asset Class / Region	Currency	Cumulative returns: Week ending 5 September	Month to date	YTD 2025	12 months
Property					
US Property Securities	USD	0.4%	0.4%	3.2%	-0.6%
Australian Property Securities	AUD	-1.5%	-1.5%	10.3%	8.4%
Asia Property Securities*	USD	-0.8%	0.8%	18.4%	17.5%
Global Property Securities	USD	0.2%	0.2%	10.6%	5.0%
Currencies					
Euro	USD	0.3%	0.3%	13.4%	5.7%
UK Pound Sterling	USD	0.1%	0.1%	8.0%	2.7%
Japanese Yen	USD	-0.2%	-0.2%	6.9%	-2.5%
Australian Dollar	USD	0.3%	0.3%	6.1%	-2.5%
South African Rand	USD	0.4%	0.4%	7.5%	0.8%
Swiss Franc	USD	0.3%	0.3%	13.9%	6.1%
Chinese Yuan	USD	0.0%	0.0%	2.3%	-0.6%
Commodities & Alternatives					
Commodities	USD	-1.3%	-1.3%	2.4%	7.9%
Agricultural Commodities	USD	-2.2%	-2.2%	-3.9%	-1.2%
Oil	USD	-3.8%	-3.8%	-12.2%	-9.9%
Gold	USD	4.0%	4.0%	36.7%	42.9%

**data to 1 August 2025. Source: Bloomberg Finance L.P. Past performance is not indicative of future returns.*

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