

Weekly market data

week ending 11 April 2025

Asset Class / Region	Currency	Cumulative returns			
		Week ending 11 April	Month to date	YTD 2025	12 months
Developed Markets Equities					
United States	USD	5.7%	-4.4%	-8.6%	4.1%
United Kingdom	GBP	-1.2%	-7.2%	-1.2%	4.1%
Continental Europe	EUR	-1.4%	-8.2%	-2.6%	-2.0%
Japan	JPY	-0.6%	-7.2%	-10.4%	-7.9%
Asia Pacific (ex Japan)	USD	-4.1%	-5.2%	-4.1%	2.6%
Australia	AUD	-0.3%	-2.5%	-5.2%	1.3%
Global	USD	4.4%	-4.3%	-6.0%	3.8%
Emerging Markets Equities					
Emerging Europe	USD	3.3%	-3.0%	13.3%	8.4%
Emerging Asia	USD	-5.0%	-5.3%	-4.0%	2.7%
Emerging Latin America	USD	-0.1%	-4.0%	8.2%	-16.6%
BRICs	USD	-5.0%	-6.9%	0.7%	8.5%
China	USD	-7.8%	-9.2%	4.4%	24.3%
MENA countries	USD	-2.3%	-4.2%	-2.6%	-2.9%
South Africa	USD	7.3%	-5.2%	7.9%	20.0%
India	USD	-1.0%	8.7%*	-3.9%	-1.7%
Global emerging markets	USD	-3.8%	-5.0%	-2.2%	1.5%
Bonds					
US Treasuries	USD	-2.5%	-1.3%	1.6%	5.2%
US Treasuries (inflation protected)	USD	-2.6%	-2.2%	1.8%	5.4%
US Corporate (investment grade)	USD	-2.6%	-2.5%	-0.2%	4.5%
US High Yield	USD	-0.5%	-2.4%	-1.5%	6.1%
UK Gilts	GBP	-2.3%	-0.7%	-0.2%	0.2%
UK Corporate (investment grade)	GBP	-1.5%	-1.0%	-0.6%	2.9%
Euro Government Bonds	EUR	0.2%	1.1%	-0.3%	3.3%
Euro Corporate (investment grade)	EUR	0.0%	0.0%	0.2%	4.8%
Euro High Yield	EUR	-0.8%	-1.7%	-1.0%	5.7%
Global Government Bonds	USD	-0.4%	1.5%	4.2%	5.6%
Global Bonds	USD	-0.6%	1.0%	3.8%	6.2%
Global Convertible Bonds	USD	1.2%	-2.2%	-1.2%	7.1%
Emerging Market Bonds	USD	-2.7%	-3.1%	-1.1%	4.6%

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Property					
US Property Securities	USD	-0.3%	-8.0%	-7.3%	4.2%
Australian Property Securities	AUD	-0.6%	-1.1%	-8.4%	-4.6%
Asia Property Securities	USD	-2.1%	-0.6%	5.7%	1.4%
Global Property Securities	USD	-0.2%	-4.7%	-3.4%	4.1%
Currencies					
Euro	USD	3.1%	4.6%	9.2%	5.5%
UK Pound Sterling	USD	1.2%	1.1%	4.2%	4.1%
Japanese Yen	USD	2.0%	4.3%	9.4%	6.6%
Australian Dollar	USD	4.1%	0.2%	1.1%	-4.1%
South African Rand	USD	0.0%	-4.1%	-1.3%	-2.0%
Swiss Franc	USD	5.1%	8.2%	11.1%	11.4%
Chinese Yuan	USD	-0.1%	-0.5%	0.1%	-0.8%
Commodities & Alternatives					
Commodities	USD	1.0%	-6.3%	-1.4%	-2.5%
Agricultural Commodities	USD	2.9%	1.1%	0.3%	1.1%
Oil	USD	-1.3%	-13.4%	-13.2%	-27.8%
Gold	USD	6.6%	3.8%	23.4%	37.8%

Source: Bloomberg Finance L.P. Past performance is not indicative of future returns. * Data to 28 March 2025.

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